

Hazards Assessment & Fracture Control Plan for Critical Components Autorefrigeration Challenge

Introduction

“Autorefrigeration” occurs whenever a gas or low-boiling-point liquid is depressurized. In thermodynamics, it is known as the “Joule-Thomson Effect”. Autorefrigeration can cool down process equipment to very low temperatures which can reduce the structural integrity of vessels or piping. Fires and explosions are a real hazard when flammable liquids are involved. Indeed, in a number of plants the depressurization of hydrocarbon process streams has resulted in very low temperatures and embrittlement of carbon and alloy steel process equipment.

Aptech Engineering Services, Inc. (APTECH) has developed methods to analyze and predict the hazards associated with autorefrigeration. We successfully employed these methods to analyze known or suspected autorefrigeration events in several types of chemical processing plants. Our analysis methods provide a powerful tool for pinpointing the process areas that are subject to autorefrigeration hazards, and for preventing and mitigating such hazards. We have conducted seminars to share our experiences on this problem and to demonstrate how hazards can be reduced or eliminated. We have provided thermal-hydraulic and stress analyses of components, and have consulted on prudent return-to-service of components that have been cooled to low temperatures.

We can provide a realistic definition of the autorefrigeration problem for each potentially affected unit or component, and we can suggest practical approaches for its resolution. For example, some plants have replaced some components and materials, while others have reduced the sources of autorefrigeration.

We generally define the issues as follows:

- Unanticipated flow transients, with autorefrigeration, can compromise the design basis for equipment. This can lead to damage, lost production, and possibly severe and hazardous conditions for the plant and its personnel.
- The seriousness of the problem varies widely for different units/components. APTECH’s analysis determines whether the hazard is minor, appreciable, or severe. This provides a rational basis for prioritizing fixes.
- “Human factors” are important contributors to the root cause of many damaging events in the processing industry. We provide techniques for upgrading operating and emergency procedures and improving monitoring instrumentation. We also provide related training and requalification of personnel. These techniques singly or in combination can produce large gains in systems safety and in plant production.

General Approach, Objectives, & Benefits

APTECH recommends a “top-down” approach, tailored to corporate needs for prudent assets management and protection, and applicable to all processing facilities. Perspective is provided by an independent evaluation, usually done in conjunction with an in-house peer review by company specialists.

As a first step to assist a client in meeting its corporate safety and productivity objectives, we perform a pilot phase during which we determine specific needs and evaluate the potential risks. Recommended objectives of this scoping study include:

- Establish a corporate approach and policy to address the autorefrigeration hazard.
- Develop procedural guidance for hazardous operations (HAZOPs) assessment team to help them recognize potential autorefrigeration targets. Procedures include criteria for identifying susceptible components, parts, and materials.
- Quantify priorities to establish the relative risk of the autorefrigeration hazard on a component-by-component basis, using simple screening for most equipment and more detailed analysis, as required, for more complicated situations or more costly remedies.
- Develop lifecycle management strategies for identified susceptible equipment, components, or materials.

We have found that this approach, combined with computational tools and our recent industrial experience, can assure integrity of plant components to a much higher degree than in the past.

The major benefits of utilizing APTECH’s approach include the following:

- Assures component integrity during upset condition by using APTECH’s enhancements to your HAZOP assessment procedures.
- Gives management the data they need to control the risks associated with the potential hazards and environmental risks of autorefrigeration. The ranking of vulnerabilities provides a rational basis for prioritizing needed plant improvements.
- Identifies key elements of “human factor” issues and improvements in the decision process for maintenance, repair, and replacement. These provide gains in safety comparable to changes in hardware and control systems, at relatively modest costs.

APTECH’s product is consulting engineering experience in responsible and cost-effective management of the autorefrigeration hazard. APTECH is able to provide this service because we have the broad range of expertise required, including:

- System risk analysis

- Process engineering
- Thermal-hydraulics
- Structural analysis
- Metallurgy
- Stress analysis
- Fracture mechanics
- Failure analysis/prevention

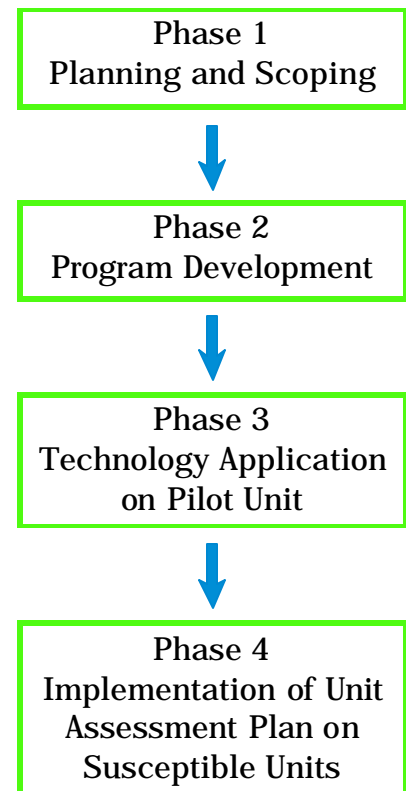
This expertise, combined with our considerable accumulated experience in working on the autorefrigeration hazard, ensure that you will obtain a comprehensive and state-of-the-art assessment and remedy guide for potential autorefrigeration hazards in your plant. Your company will realize immediate benefits of reduced risks to personnel, plant production rates, and physical plant by mitigating or entirely eliminating the autorefrigeration hazard.

Typical APTECH Multi-Phase Approach

Phase 1-Planning

In this phase, we review the corporate information and complete an audit to identify candidate critical components and to collect sufficient information to permit customizing of an assessment plan. The usual steps are:

- Gather data, including interviews with maintenance, operations, process engineering personnel, and process control personnel.
- Research past autorefrigeration events (known or suspected) and the kinds of process upset conditions leading to events.
- Identify potential human error and operating practices issues.
- Identify critical components, systems, or subsystems, at risk and the reason for being at risk.
- Review detailed design and materials specifications for the candidate critical components.
- Review operating and maintenance history of candidate critical components.



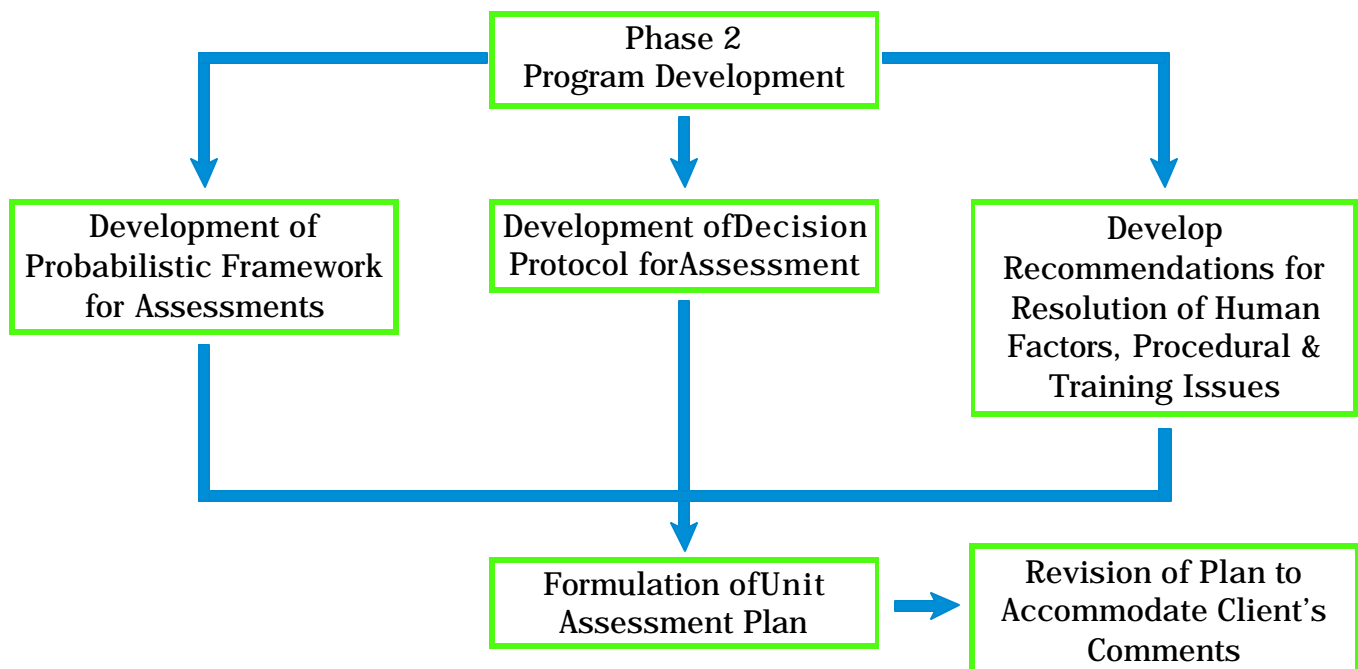
Phase 2-Program Development

Several candidate critical components and potential off-normal operating conditions are chosen for detailed analysis. Where susceptibility is found, we develop one or more options for cost-effective remedies and document the basis for the expected improvement(s). Based on lessons learned, the plan is updated to be applicable (with some qualification) to other units.

Operating procedures are reviewed for normal operations, recovery from off-normal conditions, and recognizing and responding to serious emergency conditions. We note and suggest remedies for ambiguities or confusing aspects known to promote errors. We review training procedures and recommend changes where needed.

We will develop a localized probabilistic framework for prioritization of critical components. This provides inputs to ongoing HAZOPs reviews or refines existing documented fault trees. APTECH evaluates several sequences of events that are known by experience to have the highest potential to occur. Available fault trees will be studied, or developed, starting with known or suspected initiator events involved in autorefrigeration. The evaluation includes a rough quantification of those sequences judged most likely to happen. Rough probability rankings for known types of initiating events are developed and probable root causes of initiating events are identified.

We identify and rank options for prevention and/or mitigation of the sequences that have the largest apparent risk. This generally includes some hardware or control changes. Comparable added gains in risk mitigation can generally be obtained from “human factors” reviews. These include reviews of procedures, training, personnel qualifications for sensitive operations, and/or improved ergonomics of readouts and process mimics. Better component identification systems also reduce error rates and improve emergency responses.



We establish “bounding” thermal-hydraulic parameters and material stresses using simple calculations taking into consideration such factors as equipment histories and mechanical, thermal, and cyclic loads. These calculations provide a basis for ranking vulnerabilities.

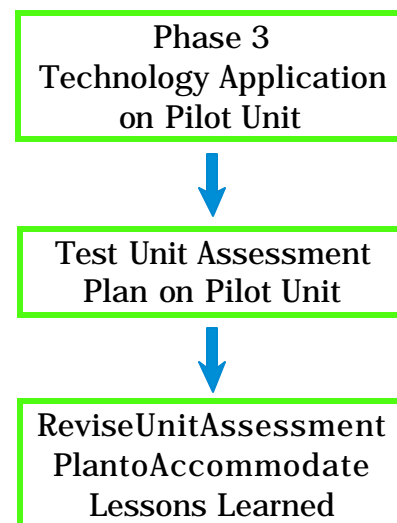
The resulting “Unit Assessment Plan” considers:

- Probability of auto-refrigeration
- Magnitude of anticipated stresses
- Material properties and variation of these properties
- Consequences of failure
- Likelihood of material degradation
- Likelihood of manufacturing defects
- Items most sensitive to human factors

Phase 3 - Pilot Phase

This phase tests the unit assessment plan on a specific process unit or component. This includes developing a critical component list and evaluating high priority components. APTECH ranks the alternatives for minimizing the risk of catastrophic failures during auto-refrigeration events. These alternatives include, but are not limited to, the following:

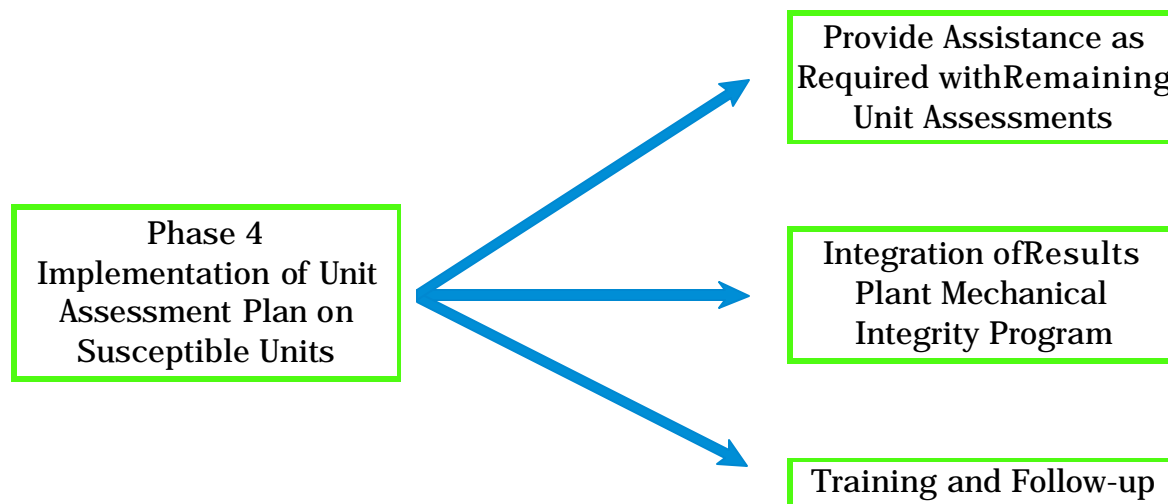
- Run/repair/modify/replaced decisions
- Constraints and modifications for future operation
- Condition assessment, including material and proof testing
- Additional on-line instrumentation
- Monitoring and future inspection
- Special items for personnel training



Phase 4-Implementation of Assessment Plan

APTECH conducts component, unit, system, or plant assessments; including planning, engineering analysis, inspection, and disposition of problems. The mechanical integrity assurance requirements of subparagraph (j) of OSHA Rule 1910.119 is considered, including:

- Written procedures and programs to maintain non-going integrity
- Written procedures and programs to manage changes
- Training in procedures to assure that employees can perform job tasks in a safe manner
- Conduct and trend inspections, tests, and maintenance records to recognized and generally accepted good engineering practices
- Inspection and test frequencies are established based on risk level and condition assessments
- Safe and timely detection and correction of deficiencies
- Quality assurance of maintenance materials, spare parts, and equipment for suitability



Phase 5-Follow-up

APTECH conducts a periodic audit of inspection, maintenance, and test records and assists with continued implementation of other facets of the mechanical integrity program required by OSHA Rule 1910.119, subparagraph (j).

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